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14 San Francisco

15 UNITED STATES BANKRUPTCY COURT

16 NORTHERN DISTRICT OF CALIFORNIA, SAN FRANCISCO DIVISION

17
18 In re
19 THE ROMAN CATHOLIC ARCHBISHOP
OF SAN FRANCISCO,
20 Debtor and
21 Debtor in Possession.

Case No. 23-30564

Chapter 11

**DECLARATION OF FR. PATRICK
SUMMERHAYS IN SUPPORT OF FIRST
INTERIM APPLICATION OF
GLASSRATNER ADVISORY & CAPITAL
GROUP, LLC d/b/a B. RILEY ADVISORY
SERVICES FOR ALLOWANCE OF FEES
AND REIMBURSEMENT OF EXPENSES
AS COUNSEL FOR THE DEBTOR IN
POSSESSION**

Date: April 4, 2024
Time: 1:30 p.m.
Location: via ZoomGov
Judge: Hon. Dennis Montali

1 I, Fr. Patrick Summerhays, declare as follows:

2 1. I am the Vicar General and Moderator of the Curia of The Roman Catholic
3 Archbishop of San Francisco, the debtor and debtor in possession herein (the "RCASF" or the
4 "Debtor"). I am the court approved responsible individual for the debtor in this matter. I have
5 personal knowledge of the facts set forth herein, which are known by me to be true and correct, and
6 if called as a witness, I could and would competently testify thereto.

7 2. I hereby certify that I have read the First Interim Application of Glassratner
8 Advisory & Capital Group, LLC d/b/a B. Riley Advisory Services, for Interim Allowance of Fees
9 and Reimbursement of Expenses as Special Counsel for the debtor in possession ("Application"),
10 and the Debtor has no objections to the Application or the compensation and expense
11 reimbursement requested therein. In addition, the facts stated therein are true and correct to the
12 best of my knowledge, information and belief.

13 I declare under penalty of perjury under the laws of the United States of America that the
14 foregoing is true and correct. Executed on February 20, 2024, at San Francisco, California.

15 
16 Rev. Patrick J. Summerhays